

LAST WILL & TESTAMENT



WHY CAPITAL LEGACY FOR YOUR WILL

We meet at the **convenience** of your work or home, during office hours or after hours, to provide a **tailor-made** Last Will and Testament that **suits all your Testamentary needs and wishes**.

We will illustrate to you your applicable **Executor, Testamentary Trust, Conveyance Fees and Non-Executable Assets Fees applicable at death** and offer you an **optional Legacy Protection Plan™** to cover all these fees from as little as R53.00 per month.

We use the **first of its kind, cutting-edge technology** to make the process extremely **convenient** for you with the ability to draft **simple to complex Wills** that meet all your wishes and needs. There is **no initial fee** for this and **no charge for amendments** and **safe custody**.

WHAT IS THE LEGACY PROTECTION PLAN™

Our unique **Legacy Protection Plan™** was initially developed to **fend-off the high cost of deceased Estate legal expenses**. Our signature product has now evolved into the **complete solution for deceased Estates**. Ground-breaking in its approach and comprehensive in its offering, every Customer will now be seen as a Legacy Protection Plan™ holder.

WHY THE LEGACY PROTECTION PLAN™



The Legacy Protection Plan™ accompanies your Will to protect you and your loved ones from exorbitant legal fees when you pass away.



An Immediate cash benefit will be paid to a beneficiary of your choice within 48 hours.



With the correct product, you will have **NO** Executor Fees, **NO** Testamentary Trust Fees and **NO** Conveyance Attorney fees.



Both Underwritten (with no medical tests) and Non-underwritten (with waiting periods) options available to suit every client's needs.



Five plan types, a maximum entry age of 60 and easy to use pricing options with no quote required.

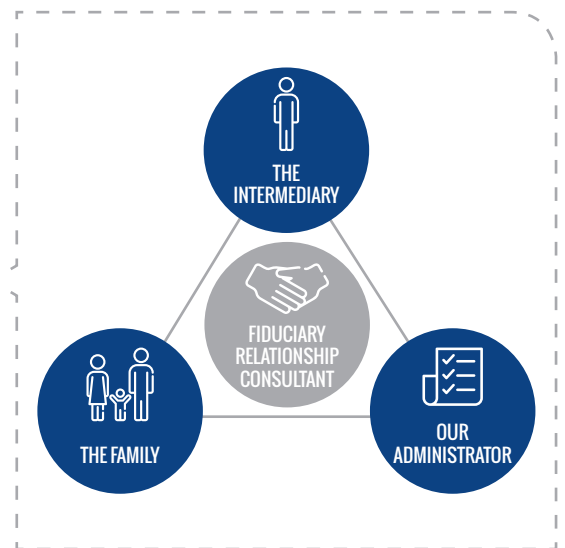
LEAVE YOUR LEGACY. SEND US YOUR DETAILS AND WE'LL CONTACT YOU TO SET UP AN APPOINTMENT.

ESTATE ADMINISTRATION

WHY CAPITAL LEGACY FOR ESTATE ADMINISTRATION

Capital Legacy offers **professional, compassionate and burden-free Estate Administration** that alleviates all the pressure our families experience when a loved one passes away. Our **Estates are wound up much quicker** than the industry standard, with distributions within 6-9 months.

Our advanced system ensures that beneficiaries receive **regular feedback on progress**. Our **Administrators and Relationship Managers take ownership** of all tasks and work together with the families to ensure **continuous and efficient communication**.



Our three prong approach allows Administrators and Relationship Managers to work together to ensure continuous and efficient communication with all our clients.



All our clients have access to two dedicated individuals who will be available on their direct lines, so no call centre experiences.



Each of our clients will have access to their devoted Relationship Managers reachable on their cell phones.



Once we meet with our clients we alleviate all pressure and take ownership of all tasks that need to be attended to, allowing our clients to focus on themselves and their families.

WE CAN HELP YOU IF A LOVED ONE HAS PASSED AWAY AND:



They did not leave a valid Will



They left a valid Will and nominated you as the Executor / Executrix



They left a valid Will and someone you know personally has been nominated as an Executor / Executrix.

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